

RESULTS FOR ANNOUNCEMENT TO THE MARKET FOR THE YEAR ENDED 30 JUNE 2014

Name of Entity Whitehaven Coal Limited
 ABN 68 124 425 396

	2014 \$000	2013 \$000	Movement
Revenue	755,406	622,159	+21%
Profit from ordinary activities after tax attributable to members – excluding significant items	(28,404)	(67,187)	+58%
Significant items net of tax	(9,981)	(21,488)	+54%
Net Profit for the period attributable to members	(38,385)	(88,675)	+57%
Earnings per share – basic (cents)	(3.9)	(9.0)	+57%
Earnings per share – diluted (cents)	(3.9)	(9.0)	+57%

Dividends	Amount Per Security	Franked amount per security
Current reporting period		
- Final dividend 2014	nil cents	n/a
- Interim dividend 2014	nil cents	n/a
Previous corresponding reporting period		
- Final dividend 2013	nil cents	n/a
- Interim dividend 2013	nil cents	n/a

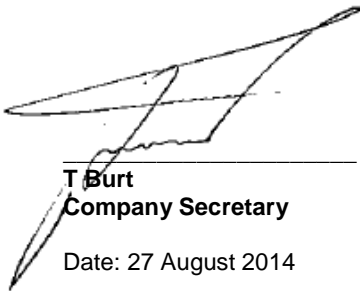
Net Tangible Asset Backing	2014	2013
Net tangible assets per share	3.0228	3.0622

The Annual General Meeting of the Company will be held at:	
Location	The Mint 10 Macquarie Street, Sydney NSW 2000
Date	Tuesday 28 th October 2014
Time	10.00am (Sydney time)

COMPLIANCE STATEMENT

This report is based on the audited financial statements of the Company and its controlled entities.

The Company has a formally constituted Audit Committee.

A handwritten signature in black ink, appearing to read "T Burt", written over a horizontal line.

T Burt
Company Secretary
Date: 27 August 2014