



WHITEHAVEN COAL LIMITED

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19 March 2009

FIRB APPROVAL

Whitehaven Coal Limited (“Whitehaven”) notes correspondence received today from the Foreign Investment Review Board (“FIRB”) concerning the proposal for the shareholders of Whitehaven, AMCI International AG (together with its associates for the purposes of the *Foreign Acquisitions and Takeovers Act 1975 (Cth)*) and FRC Whitehaven Holdings B.V to acquire shares in Gloucester Coal Limited (“Gloucester”), as part of the proposed merger with Gloucester.

FIRB has stated that it has no objections to this proposal. This is one of the regulatory approvals required under the conditions of the proposed merger.

Whitehaven will keep shareholders informed as to further developments with the proposed merger with Gloucester, including in relation to the Takeovers Panel proceedings.

For further information, please contact:

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