

## ASX RELEASE

5 August 2010

### WHITEHAVEN RESPONSE TO MEDIA SPECULATION

Whitehaven notes media speculation in relation to potential corporate activity involving the Company.

Whitehaven has had, and continues to have, discussions with third parties in relation to potential corporate transactions. Those discussions that are continuing are preliminary and remain incomplete, and it is highly uncertain whether they will lead to a proposal for consideration by the Company's directors and shareholders.

**For further information, please contact:**

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